

Item	2014	2013	2012	2011	2010
Operating income	1,234	1,156	1,089	1,012	945
Operating expenses	(876)	(823)	(789)	(745)	(701)
Operating profit	358	333	300	267	244
Other income	12	15	18	21	24
Other expenses	(34)	(28)	(31)	(35)	(39)
Income before taxes	336	320	287	253	229
Income tax expense	(89)	(84)	(76)	(68)	(61)
Net income	247	236	211	185	168
Preferred stock dividends	(10)	(10)	(10)	(10)	(10)
Net income available to common shareholders	237	226	201	175	158
Weighted average common shares outstanding	10.5	10.2	9.8	9.5	9.2
Earnings per share	22.6	22.2	20.5	18.4	17.1
Dividends per share	1.5	1.4	1.3	1.2	1.1
Dividend yield	6.6%	6.3%	6.3%	6.5%	6.4%
Return on assets	12.5%	12.1%	11.8%	11.5%	11.2%
Return on equity	18.2%	17.8%	17.5%	17.1%	16.8%
Debt to capitalization ratio	45.2%	44.8%	44.5%	44.1%	43.8%
Current ratio	1.8	1.7	1.6	1.5	1.4
Quick ratio	1.2	1.1	1.0	0.9	0.8
Days receivable	32	31	30	29	28
Days payable	45	44	43	42	41
Inventory turnover	5.2	5.1	5.0	4.9	4.8
Capital expenditures	(120)	(115)	(110)	(105)	(100)
Acquisitions	(50)	(45)	(40)	(35)	(30)
Dispositions	10	15	20	25	30
Net change in cash	(160)	(155)	(150)	(145)	(140)
Free cash flow	(100)	(95)	(90)	(85)	(80)
Operating assets	1,500	1,450	1,400	1,350	1,300
Operating liabilities	800	780	760	740	720
Non-current assets	2,000	1,950	1,900	1,850	1,800
Non-current liabilities	1,200	1,150	1,100	1,050	1,000
Equity	1,800	1,750	1,700	1,650	1,600
Retained earnings	1,600	1,550	1,500	1,450	1,400
Common stock	200	200	200	200	200
Preferred stock	0	0	0	0	0
Accumulated other comprehensive income	0	0	0	0	0